



Certified Wealth Management





Course Overview:

The assessment will check your relevant job skills in wealth management, like complex securities, derivative products, and their trade lifecycles and the functions within investment banking operations.





About the Test:

This test is designed to gauge your aptitude for a career in wealth management. In the future, wealth managers will be selling outcomes, not traditional investment products. The test will ensure you have the knowledge to make a successful career in this exciting field which is growing at a rate of 13% annually. The assessment will cover topics related to relevant job skills like complex securities, derivative products, and their trade-lifecycles and the functions within investment banking operations.





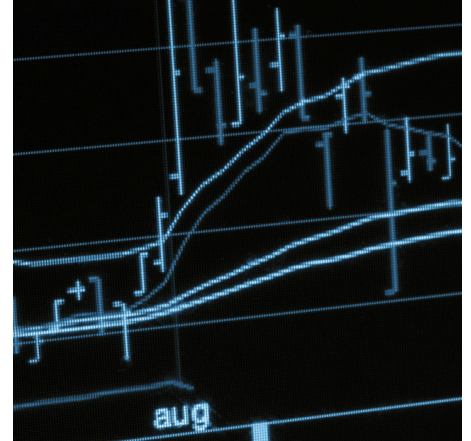
Course Curriculum:



Asset Classes



Financial Markets



Economics



Forex



Derivatives



Portfolio Management





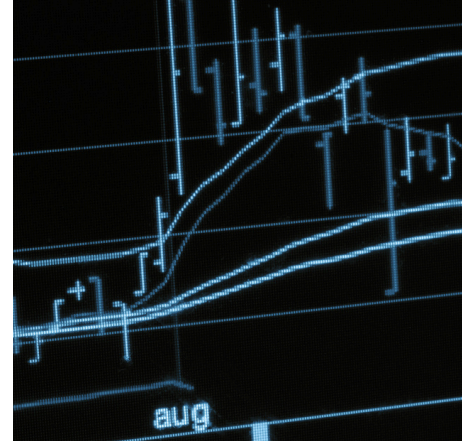
Course Curriculum:



Behavioural Finance



Structured Products



Lending Solutions



Wealth Planning



Risk Legal & Compliance





Course Fees Structure:

- Self-Paced Training Rs 3000/-
- Online Live Session Rs 5000/-
- Classroom Session Rs 10000/-





About Faculty:

Highly Qualified faculty (Including CA, CFA, FRM, MBA, and Ph.D. holders) having experience working in the Corporate World. So that they can give a better understanding of financial concepts with real-world implications. Along with giving real-life examples the faculty will also support you in solving the real-life scenario and help the learners innovate in business practice.

The faculty team includes outstanding educators and researchers from both the academic and business sectors, contributing towards the overall professional and personal growth of the students. Interactions with prominent leaders/senior executives from the industry, allowing you to benefit from the experience gained in leading positions around the globe. Stock Learning Faculty are highly qualified and experienced faculty are the greatest asset of the Organisation.



Refund Policy:

- 1.The fees paid by the Candidate shall not be refundable in any circumstances whatsoever except in case of medical reasons or in case of death of a Candidate or his/her parents. The fees shall be refunded only after the production of a valid medical certificate proving physical or mental disability of the Candidate to attend the Course, the death certificate of the deceased Candidate or his/ her parent, etc.
- 2.On production of the required documents, as mentioned herein above, the fees paid by the Candidate shall be refunded to the Candidate or his/her parent without interest component.
- 3.Stock Learning is not liable to issue any certificate to the Candidate who has withdrawn from the said course.



For Registration Call us

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